

Intiveo Reporting: New, Intuitive, and Built for You

At Intiveo, we are always striving to make our products the best they can be. That's why we innovated a more intuitive, user-friendly reporting feature for our Intiveo software. With this new task-oriented, centralized model, navigating back and forth between pages and clicking away from reports is a thing of the past.



Our new patient-oriented reporting allows you to pull up detailed reports about each patient, now all in one place.




Patient-based reports, including custom notes, contact info, upcoming appointments, and history pertinent to each patient's file.



Consolidated messaging modules, making it easy to see and adjust the messages sent to patients from the same section.



Streamlined patient selection for mass messages, making it easier than ever to contact large groups of patients quickly.



In this upgrade, we focused on creating intuitive solutions that keep in mind the complex reporting needs of your practice.

- A smarter system for tracking messages across contact methods, including which were undeliverable, simplifying the process of manual follow-up for appointments and recalls.
- Detailed reports about each patient, with contact information, message history, and upcoming appointments all in one place, making relevant information more accessible than ever.
- Centralized information in the appointments tab.
- Message blast options for quick messages to groups of patients filtered on the fly.
- Set custom message blast templates to fill your hygiene schedule, alert patients to emergency closures and more



Our features include:

Message blast options allow you to quickly filter and contact many patients at once without having to create a notification

Actionable, easy-to-read, patient-based recall reports: no more comparing different reports for different contact methods

Note logs allow users to add manual notes about patients and their visits, improving in-office coordination

Mark patients as contacted and hide recently contacted patients

A redesigned, responsive dashboard that updates to reflect your office's default filters

Reorganized navigation bar makes it easier to find information and change your settings

Revamped appointment reports, including lists of upcoming and unconfirmed appointments with consolidated message history

In-app help tutorials provide guidance on how to use the interface and each new report

Change default report filters to suit your office's messaging setup and way of working