

Intiveo Referral Management: Referrals Without Hassle

Send, receive, and track referrals effortlessly from within Intiveo's software.

Managing referrals can be a complicated and bumpy process for dental practices. It means a lot of information to transfer between practices. With Intiveo's new Referral Management add-on, you will be able to make the referral process much smoother.

When you purchase the new Referral Management add-on for your Intiveo subscription, you'll be able to say "goodbye" to patients losing important referral documents and to playing phone tag when trying to keep track of referrals.



Intiveo's Referral Management Add-On will provide a range of benefits for you and your patient.



Increased likelihood that patient referrals turn into patient treatments.



Track the status of referrals easily through the entire process and more!



Time saved by reducing communication issues between practices with automatic referral updates.



Increased rate of successful file transfers with our secure, easy-to-use two-way transfer system.

Features of Intiveo Referral Management

Track your best referring offices, even down to the level of provider and procedure type

Track the progress of patients as they move through their referral cycle - from referral, to booking, to treatment

Secure two-way file transfer - fast but still encrypted, end-to-end

Download PDFs of your referrals

Track the referral easily whether you are a sender or a receiver with transparent, two-way updates on the referral status

Ability to download several files at once

Ability to customize procedure names and provider names

Easy for new senders to sign up to send a referral directly through your portal

Manually input referrals sent via other methods for centralized tracking

Automatically collect imaging dates for efficient, timely image collection

Add new senders manually to encourage them to use it

Communicate with referral senders using notes on a referral-by-referral basis

Easily approve or deny referral senders

Standardized referral form that is simple to set up and can be accessed by referral senders via your personal referral portal

Add a direct link to your referral portal on your website

With how easy Intiveo Referral Management is to use, plus its high-level of customization, it can make the patient referral process nearly effortless. You will easily be able to ensure your patients get the care they need.

Book a meeting today to make the upgrade!