Intiveo Forms. The Essential All-In-One Form Solution.

Intiveo Forms is an intuitive tool to help you simplify and save time with your patient intake process. Intiveo Forms gives you the ability to automatically send new patient forms and form completion reminders while providing you with robust reporting capabilities. Easily create patient forms with templates tailored to your needs and speciality, track form completion progress, and send automatic form reminders that are personalized by the procedure type, all from your Intiveo Software.



Create, send, track, and manage patient forms





Save time from manually creating, sending, and following up with patient forms.



Save on operational costs and time lost to staff and doctors waiting for patients to complete their information.



Increase patient form completion rates.

Streamline and consolidate their patient intake process into Intiveo's all-in-one platform.



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1 (855) 221 3279

Simplify and streamline your patient intake process from directly within your Intiveo Software. Save hours of your day and leave the heavy lifting to us.

Intiveo Forms Essential:

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- Form templates tailored to the needs of your practice and specialty that are ready to use.
- Intuitive interface to customize forms as needed.
- Add forms to your automated appointment reminders based on appointment type, so that you patients receive forms personalized to their procedure.
- Save time following up with patients by taking advantage of our smart sending that continues to remind patients to fill in the form if they haven't done so.
- Download your patients' completed intake forms to update their record in your scheduler.
- Robust forms reporting allows you to track submitted/outstanding patient forms on a daily, weekly or custom time frame in one place.
- Track the progress of your patients' form completion.
- Always see what forms are outstanding for a patient in Chat.
- Add custom branding to your forms.

Intiveo Forms Enhanced has all of the above plus:

- Seamless integration with supported PMSs to automatically update essential patient information in your PMS.
- The ability to add completed forms as a PDF into supported PMSs for easy reference and record keeping.

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